Card Alerts for GoBanking

Setting up Card Alerts in GoBanking

1. In GoBanking, navigate to the Accounts menu and select the Card Alerts option.



2. If you have not setup an email address or phone number, you will be prompted to setup a contact method. Choose Email Address or Text Phone Number.



3. Type in the phone number or email address. Click **Save Changes**.

CARD ALERT CONTACT	
After entering in your email address, a confirmation email will be sent to the email address provided.	_
TYPE Email Address	
EMAIL ADDRESS	
Cancel Save Changes	
CARD ALERT CONTACT	
After entering in your phone number, an opt-in request message will be sent to the phone number provided.	
Trist Text Phone Number	
TEXT PHONE NUMBER	
Cancel Save Changes	

The contact methods will display. Text Phone Numbers must opt-in before receiving alerts. The stauts of the opt-in request will display in the Status field.

A ⁴ icon will display until the Opt-in request has been accepted. Click it to resend the opt-in text. Once the Opt-in request has been accepted, the Opt-in date will display.

CARD ALERT CONTACTS				ALERT CONTACT OPTIONS
EMAIL ADDRESS				Card Alerts
bhobbs@datacenterinc.com			×	
Maximum of three email contacts				
TEXT PHONE NUMBER	STATUS	OPT-IN DATE		
(620) 899-5359	Opt-in request sent		с 🗛 Х	
Maximum of three text contacts Message and data rates may apply At any time, you may text: STOP to 39334 to cancel HELP to 39334 for help				

- 4. Click Card Alerts to return to the Card Alerts screen.
- 5. Click Create New Alert to add a new card alert.

CARD ALERT		
ACCOUNT ******8773	Choose Alert Type	✓ NAME
SEND EMAIL	EMAILADDRESS	
	bhobbs@datacenterinc.com	
SENID TEVT		
JUND I LAT	PHONE #	
	(620) 899-5359	
Cancel Save Changes		

- 6. Choose an account from the Account drop-down field if multiple card accounts display.
- 7. Choose the Alert Type from the Type field. **NOTE:** *The alert types in this field may vary* by bank.
- 8. Give the alert a name.
- 9. Click the Send Email checkbox and the checkbox next to any email addresses that should receive the alert.
- 10. Click the Send Text checkbox and the checkbox next to any phone numbers setup that should receive the alert.

11. Click **Save Changes**. If the phone number has not opted-in, a message will display at the top of the screen.

CARD ALERT		
Phones that are not activated with a ACCOUNT 436157******8773	reply to the opt-in request message will not receive alert messages. TYPE Minimum Transaction Amount Min Amount	
s 100.00		
SEND EMAIL	EMAIL ADDRESS	
	bhobbs@datacenterinc.com	
SEND TEXT	PHONE #	
	(620) 899-5359	

Any alerts setup will display on the Card Alerts screen.

- Click *c* to edit an alert.
- Click \times to delete an alert.

CARD ALERTS						ALERT	OPTIONS
						Create Nev	v Alert
ALERT NAME	ACCOUNT	ALERT TYPE	DELIVERY			Setup Alert Contacts	
ATM ALERT	*****2096	ATM Withdrawal	1-Email	2	×	Edit Delivery Times Alert Delivery Times	ry Times
use atm	•••••2096	Card Not Present	1-Email	2	×		t Delivery Times
Gimme More Money	*****2096	Cash Back	1-Email	2	×	Text	Any time of day
	•••••2096	Decline	1-Email	2	\times	Time zone	Central Observe Daylight Savings Tim
	*****2096	Fuel	1-Email	2	×		
Card Not Present	*****2096	Online/Phone/Mail Order	1-Email	2	×		

The Alert Delivery Times will display in the bottom right of the screen. Click **Edit Delivery Times** to make changes.

